

Make-A-Wish Foundation of Philadelphia & Susquehanna Valley  
One Valley Square  
512 Township Line Road, Suite 133  
Blue Bell, PA 19422  
215-654-9355  
215-654-9346 (fax)  
[www.philadelphia.wish.org](http://www.philadelphia.wish.org)  
**(EIN) Tax Identification # 22-2755963**

#### INSTRUCTIONS FOR MAKING GIFTS OF STOCK

##### **Certificates Held by Donor**

If the certificates are held by a donor, he or she simply needs to put the unsigned certificates in an envelope directed to the attention of the Executive Director, Make-A-Wish Foundation® of Philadelphia & Susquehanna Valley. In a separate envelope, also to the Executive Director's attention, put one signed stock power for each separate stock issue and a signed gift letter. The stock power(s) should have a signature guarantee (available at a local bank); also please only sign the stock powers, do not fill in the descriptive blanks. Mail both envelopes to the Make-A-Wish Foundation of Philadelphia & Susquehanna Valley at the address above. It is important to use two separate envelopes as the stock powers and certificates together are negotiable.

(click here for [stock power](#)) (click here for example [gift letter](#))

##### **Stocks Can be Transferred via DTC**

To transfer stock via DTC, please give the following information to your broker:

Make-A-Wish Foundation of Philadelphia & Susquehanna Valley Broker/Account Executive:

Stephen Frank  
The Frank Financial Consulting  
Two Tower Bridge  
One Fayette Street  
Suite 200  
Conshohocken, PA 19428  
610-832-7600

Account Name:

Make-A-Wish Foundation of Philadelphia & Susquehanna Valley  
One Valley Square  
512 Township Line Road, Suite 133  
Blue Bell, PA 19422  
215-654-9355

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For More Information:

Please call, or have your broker call our Broker, Steven Frank at 610-832-7600 or our Executive Director, Dennis J. Heron at 215-654-9355 ext. 111 with any questions or specific wiring instructions.